

**PRINCETON INVESTMENTS/
ADAGIO SYSTEMS, LLC**
1001 E Harmony Road, Suite A-110
Fort Collins, CO 80525
888-227-2486 Technical support fax
Support@NoteSmith.com

Date: March 1, 2024

To: NoteSmith® customers who need a printed invoice

From: Daisy McCarthy, Manager of Licensing and Support

Re: NoteSmith® 2024 invoices

Invoice Overview

The attached invoices are for ordering NoteSmith® technical support for calendar year 2024, which includes the current installation media. This document is primarily for customers who did not print a 2024 invoice from their NoteSmith® 2023 program. First time customers, users of older NoteSmith® programs, and anyone ordering after February 14, 2024, can use Invoice 4 below.

Directions

1. If applicable, start up your existing NoteSmith® program. Read the top line to determine whether you have NoteSmith® (Basic), NoteSmith® Pro, or NoteSmith® Net, and also the model year.
2. Read the new features and be sure you agree with the acknowledgments below.
3. Find your invoice on the pages following and print the one corresponding to your program:

Invoice 1: For customers currently using NoteSmith® Net 2023

Invoice 2: For customers currently using NoteSmith® Pro 2023

Invoice 3: For customers currently using NoteSmith® 2023 (Basic, non-Pro, non-Net)

Invoice 4: For first time customers, existing customers with any NoteSmith® program older than 2023, **or anyone ordering after February 14, 2024.**

4. Using the wrong invoice will delay processing of your order, so select the correct invoice and total carefully. Return the invoice with your check made out to Adagio Systems, LLC. **Alternately, use your credit card at NoteSmith.com, Order Forms.**

Contact Orders@NoteSmith.com or fax 888-227-2486 with any questions.

Thank you for choosing NoteSmith® to manage your portfolio.

Acknowledgement for 2024

By placing your order either by credit card at NoteSmith.com or by mail using a check, you acknowledge and accept the following items:

What you are licensing:

- One read/write NoteSmith® 2024 installation
- Data import routine from older NoteSmith® versions
- Technical support by email or fax through 12/31/2024
- Eligibility for the lowest cost NoteSmith® annual support at the end of next year

What else you are being given:

- Basic: One extra read-only installation, or
- Pro: One read/write emergency backup installation, or
- Net: Up to 5 NoteSmith® Net Workstation installations on computers attached by Local Area Network (LAN) to the one NoteSmith® Net 2024 Server

What you are *not* licensing or being given:

- Rights to install NoteSmith® on other than the licensed computers
- Replacement activations, whether from disk crashes, fire, theft, vandalism, or other calamity
- Technical support by telephone or postal mail

You acknowledge having read and agreed to the NoteSmith® End User License Agreement (NEULA) . By renewing your support, the NEULA defines the software licensing terms and terms of business between you the licensee and Princeton Investments, the licensor. The NEULA appears under the Help menu of your current program, at our web site, on your current installation media, and in the front of the printed manual. Further, you will be asked to read and reconfirm your acceptance of the NEULA when you install the new program. Technical support renewals are services, not products, therefore they are not refundable.

Payment

Go to www.NoteSmith.com and click Orders to pay by credit card.

Alternately, mail your check to the address shown. *Please do not staple or clip the check to the invoice.* Make copies of the invoice and this page for your records. Double check all steps and particularly your total on the reverse side for accuracy so your order can be processed timely. Send with delivery confirmation if necessary.

Questions? Email Orders@NoteSmith.com or fax 888-227-2486. Discount renewals are not available by phone.

Tip: NoteSmith® users who skip a year pay at least \$100 more to reinstate the second year and lose out on a full year of support and new features in the meantime!

Delivery

Delivery method is selected on the invoices below. The two delivery methods are: 1) a mailed packet including an Installation Guide and a flash drive loaded with the program; and 2) "download" which means you will receive an email with an Installation Guide (including the media key) and instructions for downloading the program.

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ADAGIO SYSTEMS, LLC**
1001 E Harmony Road, Suite A-110
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888-227-2486 Technical support fax
Support@NoteSmith.com

NoteSmith Net Renewal Invoice

Your name and address

Dates

Due (received by!): 12/31/2023 for full discount
Invoice valid: 11/1/2023 - 2/14/2024

Orders using this invoice not accepted after 2/14
Additional contact information

Phone:

Fax:

Email:

Detail

The NoteSmith® End User License Agreement (NEULA) is hereby accepted.

Your current program is NoteSmith® 2023 Net

Model for renewal (2024)

Net: 1 server and 5 workstations, LAN only	\$ 295
Net 25: up to 20 more workstations, LAN only, add \$200	_____
Net Laptop: LAN or standalone workstation, add \$219	_____

Options

Printed manual, 350+ pages, add \$26	_____
Online backup, highly recommended, add \$49	_____
Web site and online backup together, add \$99	_____

Mailing - *be sure to select one of these*

Third batch, mailed <i>about</i> 1/20/2024, no charge, add \$0	_____
Second batch, download <i>about</i> 1/20/2024, no charge, add	_____
\$0 First batch, early download <i>about</i> 1/6/2024, add \$10	_____
All Orders After December 31 add \$50	_____

Total Please add carefully!	\$ _____
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Fold here for use in a double window envelope, do not cut!

From

Return to

Adagio Systems/Princeton Investments
1001 E Harmony Road, Suite A-110
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ADAGIO SYSTEMS, LLC**
1001 E Harmony Road, Suite A-110
Fort Collins, CO 80525
888-227-2486 Technical support fax
Support@NoteSmith.com

NoteSmith Pro Renewal Invoice

Your name and address

Dates

Due (received by!): 12/31/2023 for full discount
Invoice valid: 11/1/2023 - 2/14/2024

Orders using this invoice not accepted after 2/14
Additional contact information

Phone:
Fax:
Email:

Detail

The NoteSmith® End User License Agreement (NEULA) is hereby accepted.

Your current program is NoteSmith® 2023 Pro

Model for renewal (2024)

Pro: 1 installation and 1 backup installation \$ 245

Options

Printed manual, 350+ pages, add \$26 _____

Online backup, highly recommended, add \$49 _____

Web site and online backup together, add \$99 _____

Additional activation, add \$199 _____

Mailing - *be sure to select one of these*

Third batch, mailed *about* 1/20/2024, no charge, add \$0 _____

Second batch, download *about* 1/20/202, no charge, add \$0 _____

First batch, early download *about* 1/6/2024, add \$10 _____

All Orders After December 31 add \$50 _____

Total Please add carefully! \$ _____

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Support@NoteSmith.com

NoteSmith Basic Renewal Invoice

Dates

Due (received by!): 12/31/2023 for full discount
Valid: 11/1/2023 - 2/14/2024

Orders using this invoice not accepted after 2/14
Additional contact information

Phone:
Fax:
Email:

Your name and address

Detail

The NoteSmith® End User License Agreement (NEULA) is hereby accepted.

Your current program is NoteSmith® 2023 (Basic, Non-Pro, Non-Net)

Model for renewal (2024)

NoteSmith® (Basic, Non-Pro/Net): 1 installation	\$ 195
Pro: 1 installation and 1 backup installation, add \$200	_____
Net: 1 server and 5 workstations, LAN only, add \$400	_____

Options

Printed manual, 350+ pages, add \$26	_____
Online backup, highly recommended, add \$49	_____
Web site and online backup together, add \$99	_____

Mailing - *be sure to select one of these*

Third batch, mailed <i>about</i> 1/20/2024, no charge, add \$0	_____
Second batch, download <i>about</i> 1/20/2024, no charge, add	_____
\$0 First batch, early download <i>about</i> 1/6/2024, add \$10	_____
All Orders After December 31 add \$50	_____

Total Please add carefully! \$ _____

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NoteSmith Invoice

Your name and address

Dates

Due: Prior to 10/31/2024

Prices valid until: 10/31/2024

Orders using this invoice not accepted after 10/31

Additional contact information

Phone:

Fax:

Email:

Detail

The NoteSmith® End User License Agreement (NEULA) is hereby accepted.

**This is an initial license or you last licensed NoteSmith® prior to 2023
or this order is placed after February 14, 2024.**

Model for initial license or renewal (2024), download:	
NoteSmith® Basic (Non-Pro/Net): 1 installation	\$389
Pro: 1 installation and 1 backup installation, add \$200	_____
Net: 1 server and 5 workstations, add \$450	_____
Printed manual plus Flash Drive, add \$39 (shipped)	_____

Options

Online backup, highly recommended, add \$49	_____
Web site and online backup together, add \$99	_____
Additional activation, add \$199	_____

Mailing

Download delivery	<u>included</u>
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Total Please add carefully!	\$ _____
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